November 25,2019

Great news! We're teaming with Principal® to help better prepare you for your journey to retirement. Our services with Principal will start on **February 1st, 2020**. While we work on the specific timeline for our move we wanted to share the information below!
There will also be more communication coming as we move forward with the transition to Principal.

Meanwhile, you're probably curious about what the process is for moving our plan, especially when it comes to your specific account

Here's the scoop
As plan services move to Principal, we're working to make sure it's a smooth transition. For a interactive experience on how the move will work we encourage to watch the following video to see what's ahead.

www.principal.com/Moving

More communication
As we set the specific timeline you'll receive additional communication about the move along with important dates to remember. Such as:

- Last day for transactions with our current provider.
- When your account will move to Principal.
- When you can expect to have access to your account with Principal.

We'll let you know when it's done
Once our move is complete you'll also get a confirmation from us. At that time you'll be able to view your account, check out your account balance and explore all the retirement planning resources that will soon be available to you! 'Til then, we'll keep you in the loop about what's happening, so watch for more!

Best regards,

Julie Campbell, Business Manager

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